Davidson Investment Advisors Launches Davidson Intermediate Taxable ETF

Actively managed ETF expands access to the firm's fixed-income investment approach

GREAT FALLS, Mont., Nov. 18, 2026 – Davidson Investment Advisors announced today the launch of the Davidson Intermediate Taxable ETF (DFIT), an actively managed exchange-traded fund listed on Cboe.

DFIT is intended to serve as a core fixed-income allocation and seeks current income, preservation of principal value and total return. Under normal market conditions, the fund invests primarily in investment-grade taxable fixed-income securities and seeks to maintain intermediate-term characteristics at the portfolio level. The strategy emphasizes fundamental credit research and selection, and actively manages term structure, duration and credit exposure across the portfolio.

With the launch of DFIT, retail investors of all sizes will now have access to Davidson Investment Advisors' Intermediate Fixed Income strategy, which has an impressive 34-year track record, and has historically only been available to investors via separate account management.

"The launch of DFIT expands the ways investors can access our investment capabilities," said Andrew Davidson, President of Davidson Investment Advisors. "We're pleased to bring our active approach to fixed-income investing to the ETF market while maintaining the fundamental research and disciplined portfolio management that have long guided our investment process."

The fund employs a long-term, actively managed, and risk-aware approach grounded in fundamental credit analysis. While the fund focuses on fixed-income securities, its research and portfolio management process benefit from the multi-asset approach and perspective of the broader Davidson Investment Advisors' investment team. Its portfolio managers use quantitative and qualitative assessments, including yield, duration, income and credit risk, to evaluate securities and actively manage the fund's duration and credit exposures in response to changing economic and interest-rate conditions. The strategy provides flexibility across permitted taxable fixed-income sectors.

For more information on the Davidson Intermediate Taxable ETF, visit davidson-funds.com.

About Davidson Investment Advisors

Davidson Investment Advisors works with financial advisors and registered investment advisors who focus on serving high-net-worth individuals and institutions across the nation, providing personalized investment solutions and expert advice. Davidson's transparent, tailored portfolios provide a long-term, actively managed, risk-aware approach to investing that aligns its team with its clients' most important objectives. For more information, visit davidsoninvestmentadvisors.com.

About D.A. Davidson Companies

D.A. Davidson Companies is an employee-owned financial services firm offering a range of financial services and advice to individuals, corporations, institutions and municipalities nationwide. Founded in 1935 with corporate headquarters in Great Falls, Montana, and regional headquarters in Denver, Greater Los Angeles, New York, Omaha and Seattle, the company has approximately 1,600 employees and offices in 32 states.

Subsidiaries include: D.A. Davidson & Co., a full-service investment firm providing wealth management, investment banking, equity and fixed income capital markets services, and advice; Davidson Investment Advisors, a professional asset management firm; and D.A. Davidson Trust Company, offering asset management and trust services.

For more information, visit dadavidson.com.